

Re: Acquisition of Optelecom-NKF, Inc. – Your Merger Consideration

Dear Former Stockholder of Optelecom-NKF, Inc.:

As you are aware, on January 25, 2011, the stockholders of Optelecom-NKF, Inc. (the “Company”) approved, and on January 27, 2011, the Company completed, the merger of the Company with and into Ohio Merger Subsidiary, Inc., an indirect wholly-owned subsidiary of TKH Group, NV.

As a result of the merger, each share of Company common stock held at the close of business on January 27, 2011 automatically converted into a right to receive a cash payment of \$2.45 per share.

Please promptly follow the instructions on the enclosed Letter of Transmittal from our Paying Agent, American Stock Transfer & Trust Company, to receive the cash merger consideration payable with respect to your shares. You must complete, sign, date and return the enclosed Letter of Transmittal, together with the Company stock certificates being surrendered in accordance with the enclosed instructions, to the paying agent, American Stock Transfer and Trust Company, LLC, at the address below in order to receive the cash payment in exchange for your shares.

By Hand or Overnight to:
American Stock Transfer & Trust Company, LLC
Operations Center
Attn: Reorganization Department
6201 – 15th Avenue
Brooklyn, NY 11219

By Mail to:
American Stock Transfer & Trust Company, LLC
Attn: Reorganization Department
P.O. Box 2042
New York, NY 10272-2042

Following receipt of your stock certificates and properly completed Letter of Transmittal, American Stock Transfer and Trust Company, LLC will mail you your cash payment to the address shown for you in the Letter of Transmittal unless you provide a different address in accordance with the instructions in the Letter of Transmittal.

If you have any questions about responding to this request, please call American Stock Transfer and Trust Company, LLC at (877) 248-6417 or (718) 921-8317.

Sincerely,

American Stock Transfer & Trust Company, LLC

